



Daniel Nicholson
Australia Securities Exchange
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Perth WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Daniel

ASX Code: PSC – Request for Voluntary Suspension

Pursuant to ASX Listing Rule 17.2, Prospect Resources Limited (ASX:PSC) (**Company**) requests for its securities to be voluntarily suspended pending the finalisation of an announcement relating to a material capital raising.

The Company requests that the voluntary suspension be effective immediately and remain in place until the earlier of the commencement of normal trading on Friday, 3 April 2020, or the release of an announcement by the Company in relation to a material capital raising.

The Company is not aware of any reason why this request for voluntary suspension should not be granted.

This release was authorised by Mr Hugh Warner, Executive Chairman of the Company.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary