

RESULTS OF 2018 ANNUAL GENERAL MEETING

The Board of Prospect Resources Limited (ASX:PSC) (**Company**) is pleased to advise that shareholders of the Company passed all Resolutions (outlined in the table below) in the Notice of Meeting dated 26 October 2018 at the 2018 Annual General Meeting held today at 9:00am (Perth time) on a show of hands.

A summary of the total number of proxy votes is as follows:

Resolution	For	Open	Against	Abstain
1. Adoption of Remuneration Report	262,160,101	9,177,417	3,048,112	216,548,601
2. Re-election of Zivanayi (Zed) Rusike as Director	737,286,042	26,581,155	675,000	463,220
3. Re-election of Gerry Fahey as Director	755,119,780	9,177,417	245,000	463,220
4. Re-election of Samuel Hosack as Director	755,089,780	9,177,417	275,000	463,220
5. Re-election of HeNian Chen as Director	754,719,780	9,177,417	645,000	463,220
6. ASX Listing Rule 7.1A Approval of Future Issue of Securities	753,869,780	9,177,417	1,803,220	155,000
7. Ratification of Prior Issue of Options	752,914,780	9,177,417	2,758,220	155,000
8. Adoption of New Constitution	753,954,780	9,177,417	1,410,000	463,220

For more information, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully,



Andrew Whitten
Company Secretary