



# Prospect Resources

Suite 6, 245 Churchill Ave. Subiaco WA 6008  
Phone: +61 8 9217 3300 | Fax: +61 8 9388 3006

21 August 2014

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

## By E-Lodgement

Dear Sirs

### **Cleansing notice under section 708A of the Corporations Act 2001 (Cth)**

As announced on 21 August 2014, Prospect Resources Limited (**Company**) has completed the placement (utilising part of the shareholder approved capacity obtained on 14 May 2014) of 71,916,533 fully paid ordinary shares (**Shares**) in the Company to a non-related sophisticated investor, Armoured Fox Capital (Pty) Limited in consideration for \$1,078,748.

The Company gives this this notice (**Notice**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) and states the following:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this Notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act.
3. As at the date of this Notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

**Andrew Whitten**  
Company Secretary