

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Prospect Resources LtdACN/ARSN 124 354 329**1. Details of substantial holder (1)**Name Elliot Holdings Pty Ltd <CBM Family>; HD & DM Warner <CBM Superfund>; Anglo Pacific Ventures Pty Ltd & Hugh WarnerACN/ARSN (if applicable) N/AThe holder ceased to be a substantial holder on 22/07/21The previous notice was given to the company on 12/02/21**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
1/4/21	Elliot Holdings Pty Ltd <CBM Family>	Disposal	19c	Ord (250,000)	9,645,834
2/4/21	Elliot Holdings Pty Ltd <CBM Family>	Disposal	20c	Ord (600,000)	9,045,834
22/7/21	Elliot Holdings Pty Ltd <CBM Family>	Dilution due to placement on 22/7/21	N/A	Ord 9,045,834	9,045,834
9/4/21	HD & DM Warner <CBM Superfund>	Disposal	20c	Ord (500,000)	7,979,168
22/7/21	HD & DM Warner <CBM Superfund>	Dilution due to placement on 22/7/21	N/A	Ord 7,979,168	7,979,168
22/7/21	Anglo Pacific Ventures	Dilution due to placement on 22/7/21	N/A	Ord 208,334	208,334
		Dilution due to placement on 22/7/21	N/A	Ord 375,000	375,000

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A


**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Elliot Holdings Pty Ltd <CBM Family>	6/245 Churchill Avenue, Subiaco WA 6008
HD & DM Warner <CBM Superfund>	PO Box 7486, Cloisters Square WA 6850

**Signature**print name Dianne Warner Hugh Warner capacity Director/Trustee

sign here

date 22/7/21