

4 April 2018

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By Electronic Lodgement

Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

Prospect Resources Limited (**Company**) has issued and allotted the securities as set out in the Appendix 3B dated 4 April 2018 (**Shares**). The Shares were issued pursuant to shareholder approval at the Extraordinary General Meeting of the Company, held on 29 March 2018.

The Company gives this Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

- The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- As at the date of this Notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 of the Corporations Act.
- As at the date of this Notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For further information, please contact:

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